

The background of the slide features a series of flowing, wavy lines in various shades of red, creating a sense of motion and depth. The lines are more concentrated in the lower half of the image, where they appear to rise and fall like waves.

# ALSET<sup>®</sup>

EHOME INTERNATIONAL  
INC

(NASDAQ: AEI)

## CORPORATE DEVELOPMENT PRESENTATION

**Building Liquidity and Value for Shareholders**

# DISCLAIMER

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## WHO WE ARE

We specialize in land development, home building, sales and rental and property management. Alset EHome International Inc. provides quality designer homes with integrated smart technologies at affordable prices. The focus of the company is on building a **Sustainable Healthy Living System** including a **REIT for long-term income**.

**Maximizing Returns for Shareholders.**

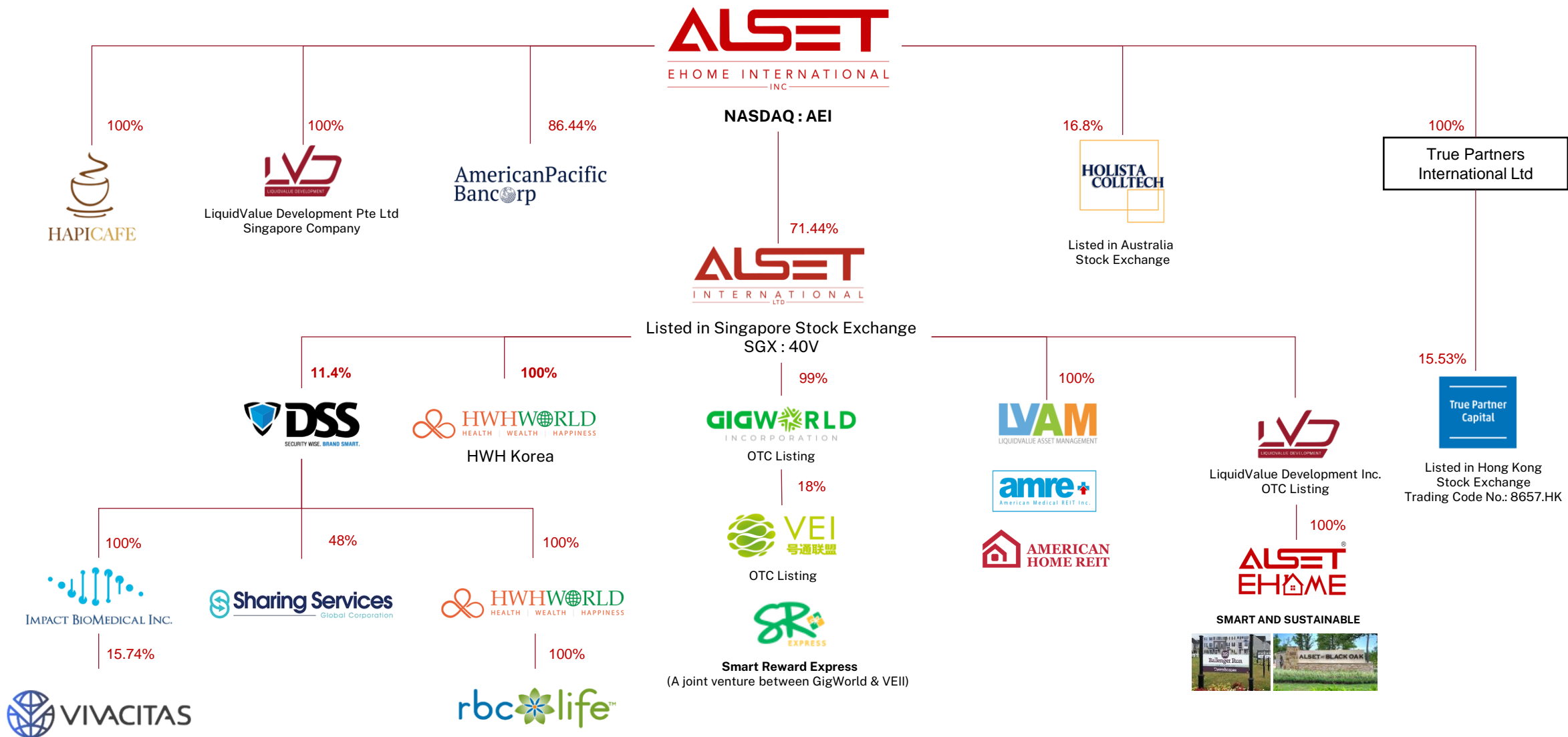
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**Vision:** To create the most prominent home builder of the future by leading the world's transition to **SUSTAINABLE HEALTHY LIVING**.

## Our MISSION



To accelerate the advent  
of **SUSTAINABLE  
HEALTHY LIVING**  
systems around the  
world.



AEI ORGANISATION CHART



# COMMUNITY HOME DEVELOPMENT DIVISION

100% PRESOLD



## Ballenger Run

— FINE HOMES. HAPPY LIVING. —

Frederick County, Maryland USA

Total 689 Units  
479 Lots & 210 Multi-family Residential Units



Listed company in NYSE  
Market Cap over: \$17Billion  
Share Price: >\$4,000

#4 BIGGEST HOME BUILDER IN THE UNITED STATES



WESTVIEW  
PROMENADE

X MILES



BALLENGER  
CREEK PARK

X MILES



PLAYGROUNDS



POOL



CLUBHOUSE



TENNIS



TRAILS

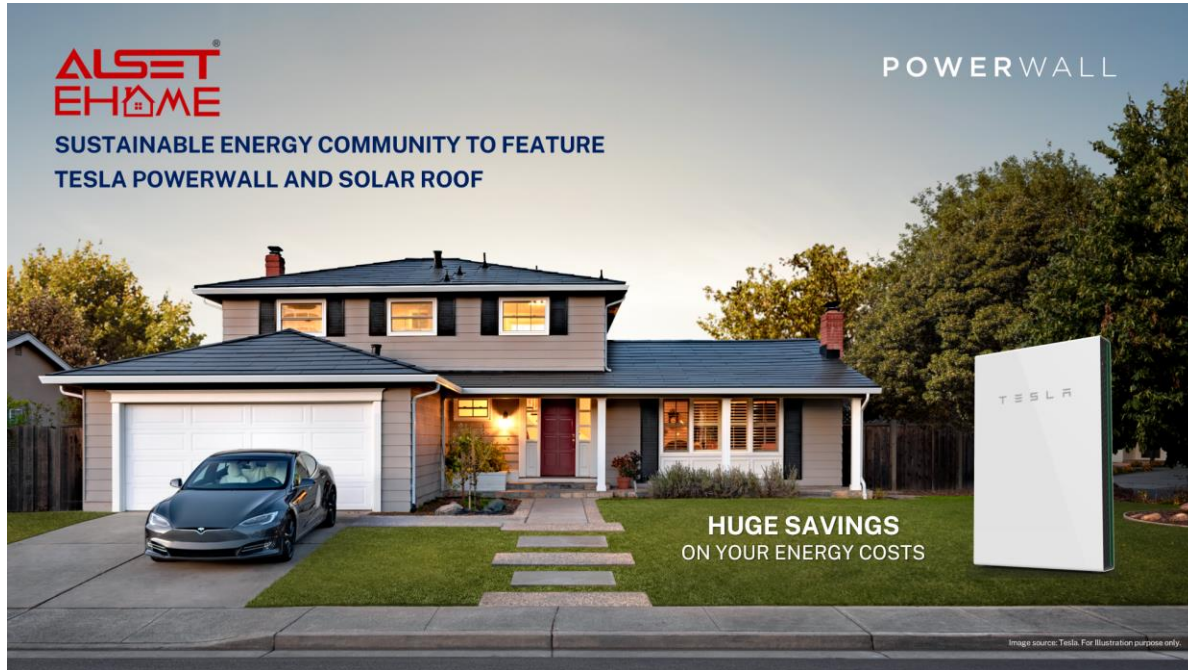
■ TRADITIONAL SINGLE-FAMILY HOMES  
■ NEO-TRADITIONAL STYLE SINGLE-FAMILY HOMES  
■ VILLAS  
■ TOWNHOMES  
★ MODEL HOMES





# ALSET AT BLACK OAK

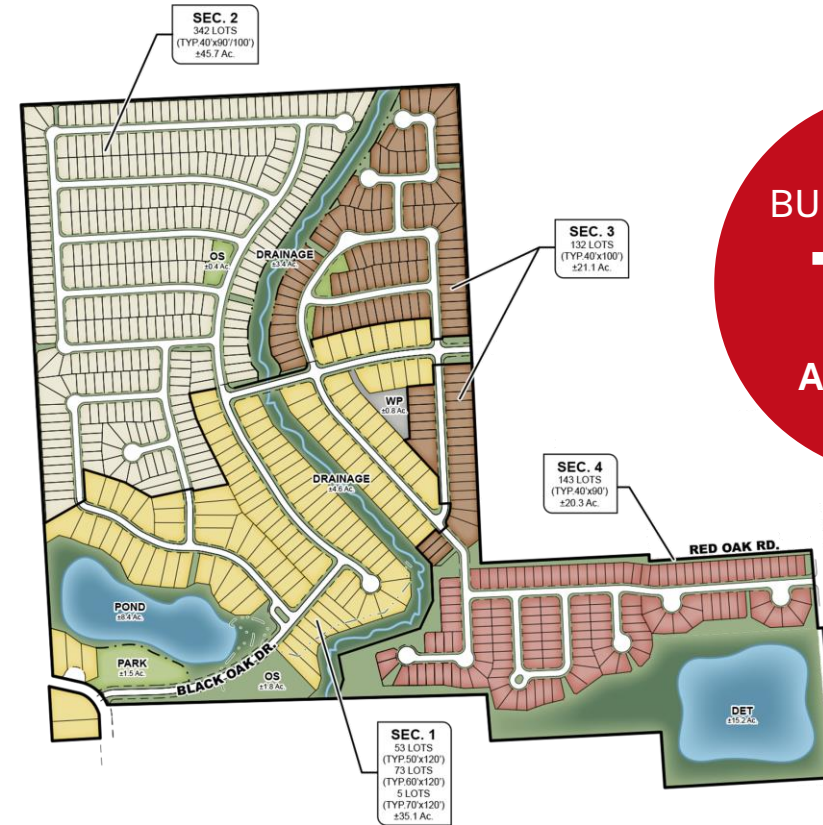
## COMMUNITY EHOME DEVELOPMENT



Sustainable  
Living

Sustainable  
Energy

Sustainable  
Transport



BUILDING OVER  
**748**  
Alset Homes



# NORTHPARK WOODS

COMMUNITY EHOME DEVELOPMENT DIVISION



BUILDING OVER

**100**

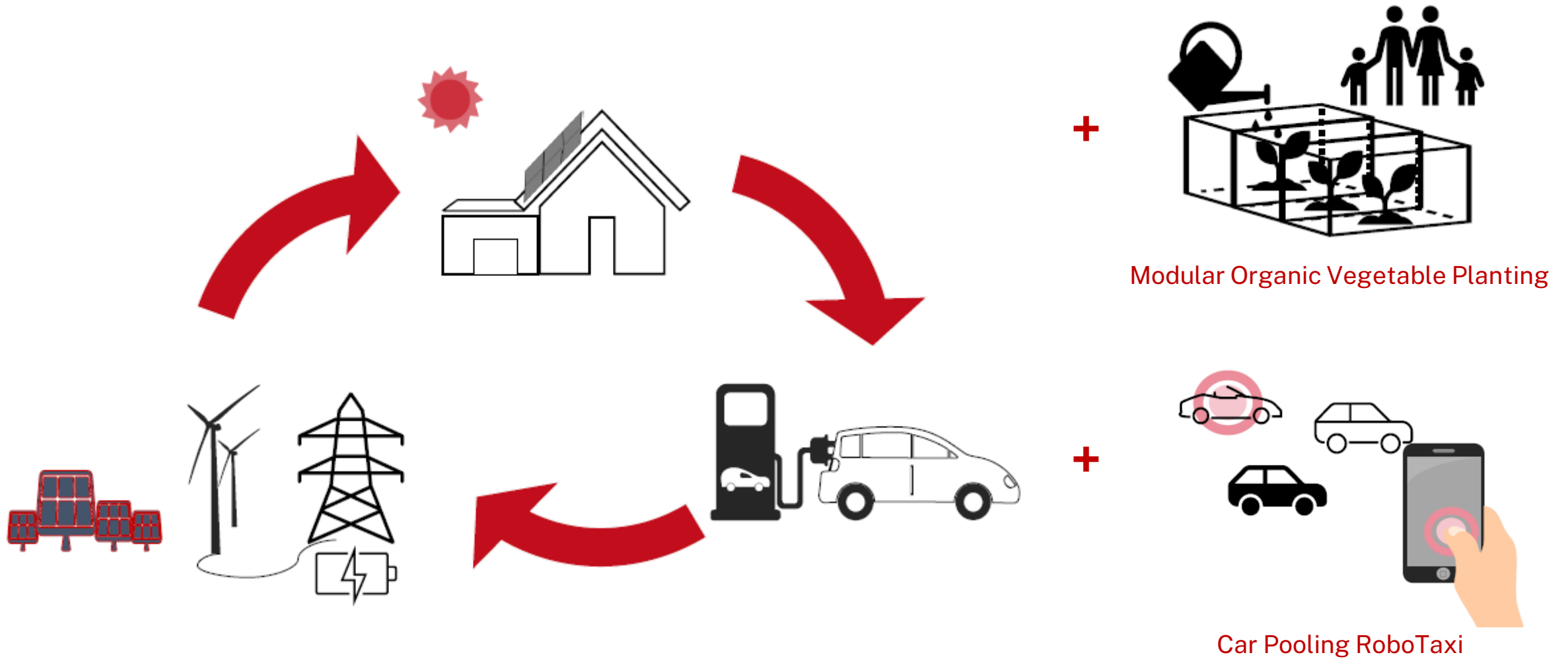
Alset EHome

- Northpark Woods is a land development project located in Porter, Texas.
- Alset EHome International owning up to 100 units in this development. Transforming Home to Alset EHome. Adding Sustainable Healthy Living System with Tesla Powerwall, Tesla Solar Panel, Tesla Wall Connector, Tesla Car and many other features.



# ALSET EHOME SUSTAINABLE HEALTHY LIVING SYSTEM

COMMUNITY EHOME DEVELOPMENT DIVISION



Around The Clock **Effective** Energy Usage + **Monetary Gains** Through Sale Of Excessive Stored Energy + RoboTaxi Services



# HOLISTIC SUSTAINABLE HEALTHY LIVING SYSTEM

COMMUNITY EHOME DEVELOPMENT DIVISION

## HOME FEATURES



SOLAR ENERGY  
SYSTEM



SMART HOME



HOME OFFICE



FILTERED WATER

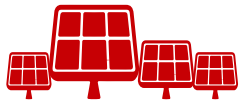


PURIFIED AIR



ELECTRIC VEHICLE

## COMMUNITY FEATURES



SOLAR FARM



VEHICLE-TO-GRID



MODULAR ORGANIC FARM

## UPCOMING FEATURES



ENERGY EFFICIENT  
HEPA FILTERED HVAC



TELEMEDICAL



ROBOTAXI



ALSET  
MEMBERSHIP



HWH  
MEMBERSHIP



CRYPTO MINING  
SYSTEM

# ALSET EHOME BUSINESS MODEL

COMMUNITY EHOME DEVELOPMENT DIVISION

**Alset EHome** focus on building a **Sustainable Healthy Living System**  
including a **REIT for long-term income.**



**ALL ALSET EHOME COMES WITH**



# ALSET EHOME VIDEOS

## COMMUNITY EHOME DEVELOPMENT



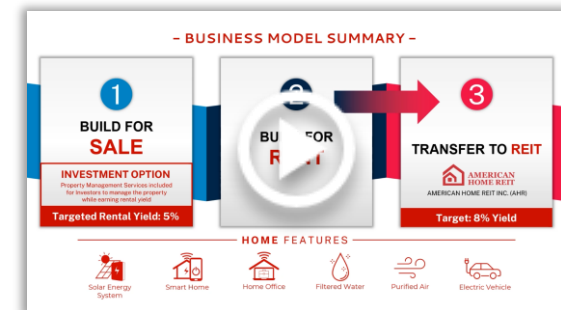
Follow us on YouTube  
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Alset EHome Concept Video



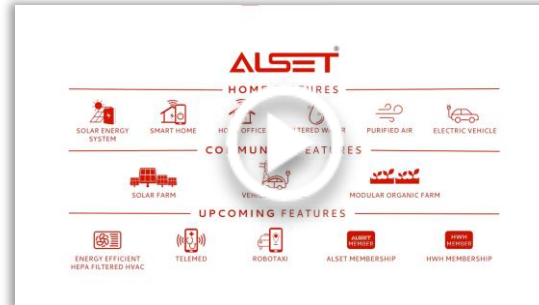
Alset EHome Corporate Video



Alset EHome Business Model



Mr Chan's Property Track Record



Alset EHome Feature (Overview)



Recap on Recent Ecosystem Development



AEI - American Home REIT



AEI Business Overview



AEI New Feature: Crypto Mining



# BANKING AND FINANCE DIVISION



**American Pacific Bancorp** is a bank holding company with presences in United States, Southeast Asia, Taiwan, Japan and South Korea.

APB provides **Synergistic Financial Services** to **Alset EHome & Reits**.

## SERVICES

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Mortgage Financing  
For Hospital & Homes

Franchise Financing  
Services

Structural Lending  
Services

Profit Participation  
Loan

Decentralized Finance /  
Crypto Lending

SPAC  
Services

# AMERICAN PACIFIC BANCORP DECK & VIDEOS

BANKING AND FINANCE



[www.amerpacbancorp.com](http://www.amerpacbancorp.com)

## DECKS



American Pacific Bancorp  
Corporate Deck

## VIDEOS



American Pacific Bancorp  
Introduction



American Pacific Bancorp  
Corporate Video

# FOOD AND BEVERAGE DIVISION

## 4-IN-1 CONCEPT HAPI CAFE



### Healthy Food

Functional Coffee, Tea and Beverages to boost your mind. Healthy meals all prepared using low-GI ingredients.



### Co-Workspace

Modern-day office that inspires productivity, innovation and networking. Meeting rooms available for rent.



### Fitness

Fitness programs generated by FitFlic that includes nutrition management and meal prep.



### Travel

Plan your next trip with our Travel Ambassador or take a Virtual Reality trip to preview your next destination.



# HAPI CAFE FRANCHISE OPPORTUNITY

FOOD AND BEVERAGE DIVISION



Providing Opportunities for:

New Franchisees

Existing Cafés Conversion

Targeting to have  
**90%** of all **Hapi Cafe** outlets  
to be franchised globally.



# HAPI CAFE DECK AND VIDEO

FOOD AND BEVERAGE DIVISION



HAPICAFFE

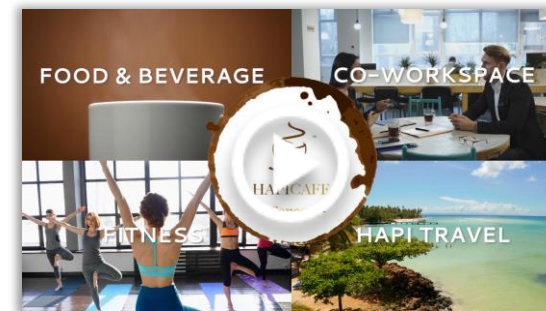
[www.hapicafes.com](http://www.hapicafes.com)

## DECK



Hapi Cafe Franchise Deck

## VIDEO



Hapi Cafe Introduction

# ASSET MANAGEMENT DIVISION

**AUM over USD \$1.5 Billion**



[VISIT WEBSITE](#)

## **TRUE PARTNER CAPITAL**

True Partner is an active global volatility arbitrage fund.

Over US\$1.5 billion in AUM

**Target: 8% Annualised Yield**



[VISIT WEBSITE](#)

## **MEDICAL REAL ESTATE INVESTMENT TRUST**

Acquire AAA hospitals and acute/post-acute care centers from leading clinical operators

24-month goal: US\$10 billion in assets

**Target: 8% Annualised Yield**



[VISIT WEBSITE](#)

## **LEVERAGING ON ALSET EHOME RENTAL UNITS**

Recurring income streams  
Ensures quality control  
Economies of scale (Cost-effective management)

**Managing Over USD \$1.5 Billion of AUM, Target to Grow to \$3 Billion AUM in 3 Years**



# CRYPTO ETP

DIGITAL ASSET MANAGEMENT



DIGITAL ASSET  
EXCHANGE-TRADED PRODUCT (ETP)

Target listing in:



Joint Venture:



Launching Soon



# IMPACT HEALTHY PRODUCT DIVISION



## PRODUCTS

- HEALTH SUPPLEMENTS
- HEALTHY FOOD INGREDIENTS
  - Low-GI noodles
  - Low-GI bread
  - Low-GI sugar
  - Low-calorie sugar
  - Low-fat chips
- 80LESS™ SUGAR
- LOW FAT CHIP
- COSMETIC COLLAGEN : OVICOLL™
- NATSHIELD™



NatShield™



OVICOLL™

# ASSOCIATE COMPANY



**NYSE LISTED PLATFORM (NYSE: DSS)**

## EXISTING BUSINESSES:



**PROTECT**



**VERIFY**



**TRACK**



## NEW BUSINESSES:







"Sharing Services has achieved sales revenue of approximately **US\$ 135 Million**"

"Ranked **#48** Globally"

Trading Symbol:

**SHRG**

Market Cap:

**US\$123.3 Mil<sup>1</sup>**



<sup>1</sup> Market Cap at its peak as of 12 Aug 2020.  
DSS owns 32.2% of Sharing Services

# BIOMEDICAL DIVISION

## IMPACT PRODUCTS & RESEARCH



IMPACT BIOMEDICAL INC.

### MOSQUITO TECHNOLOGY



#### Functional Fragrance Formulation (“3F”)

*A suite of functional fragrances developed  
for industrial and medical applications*

### PANDEMIC RESEARCH



#### Equivir

*A patented medication with broad antiviral  
activity*

### LINEBACKER PLATFORM



#### LineBacker

*Broad-spectrum universal therapeutic platform*

### ALTERNATIVE SUGAR



#### Laetose

*Natural functional sugar*

# BIOMEDICAL DIVISION

## RESEARCH & DEVELOPMENTS



## PIPELINE

Program	Preclinical	Phase 1	Phase 2	Phase 3	Marketed
AR-67	Planning for next clinical studies with FDA				
RUBITECAN/ORATHECIN Pancreatic Cancer					

Vivacitas is targeting the most aggressive cancers by developing and bringing to market the following later-stage programs.

### Development Platform

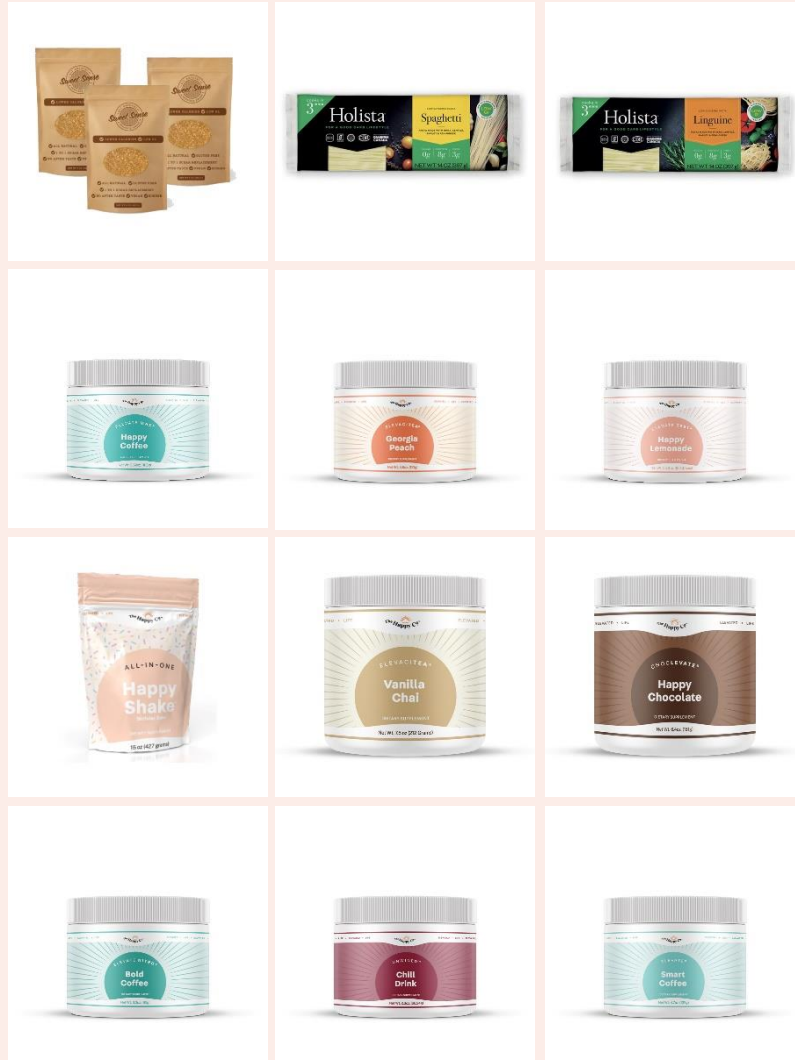
Rubitecan /  
Orathecin  
AR-67

### Innovation Platform

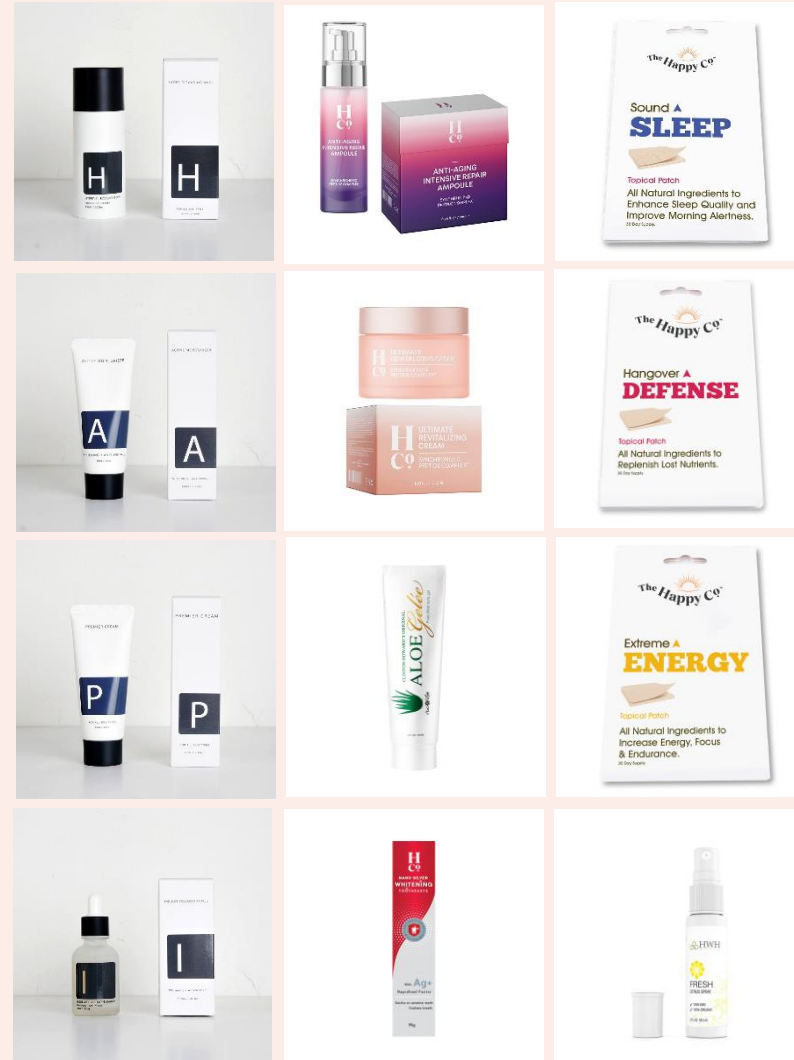
Novel Technology  
Platform for Improving  
Chemotherapeutic  
Drugs

# DIRECT SALES DIVISION

## Food and Beverages



## Cosmetics / Wellness



## Health Supplements







**EXPONENTIAL GROWTH AND  
PROFITABILITY POTENTIAL**

# EXPONENTIAL GROWTH AND PROFITABILITY POTENTIAL



**Projected 3 years Growth**  
Deliver 700 EHome



**Projected 3 years Growth**  
20 Medical Hospitals

**8%**  
Yield p.a.



**Projected 3 years Growth**  
700 Homes under REIT

**8%**  
Yield p.a.



**Projected 3 years Growth**  
Servicing \$200 Million  
loan portfolio



**Projected 3 years Growth**  
Total Outlets: 100  
Franchise Fee + Corp Store

## Alset EHome International Inc. Accelerates Growth Plans after Fortifying War Chest with Latest Capital Raise

Thursday, August 5, 2021 9:00 AM

[Read More](#)

## Alset EHome International Inc. will Deliver First 20 Ehomes with Tesla PV Solar Panels, Powerwalls and EV Chargers in Houston Area

Monday, June 21, 8:00AM

[Read More](#)

## Alset EHome International Inc. Singapore Subsidiary Announces Earnings Turnaround with Net Profits of **US\$45.0 Million** for FY2020, Alongside Plans To Develop First-Of-Its-Kind Sustainable Healthy Living Community

Friday, March 5, 2021 9:00AM

[Read More](#)



# CHAIRMAN'S TRACK RECORD



**Chan Heng Fai**  
Group Executive Chairman

From just **5 out of 35** previously restructured companies:

Approx. Current Market Cap Over  
**USD 19.9 Billion**  
AND GROWING

Bringing in Profits of over  
**USD 1 Billion**  
PER ANNUM

**ZH International Limited**  
Formerly Known as Heng Fai Enterprises



**Hong Kong Stock Exchange Listed**  
Restructured from the verge of  
Bankruptcy



**Global Medical REIT**



**New York Stock Exchange Listed**  
Founded and Funded from Ground Zero



**SingHaiyi Ltd**  
Formerly Known as SingXpress Land



**Singapore Exchange Listed**  
Restructured from the verge of  
Bankruptcy



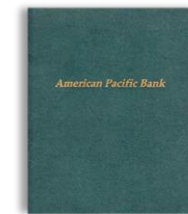
**China Gas Holdings Ltd**



**Hong Kong Stock Exchange Listed**  
Restructured from the verge of  
Bankruptcy



**American Pacific Bank**



**NASDAQ Listed**  
Recapitalized from the verge of  
Bankruptcy



[www.fai185.com](http://www.fai185.com)

[www.chanhengfai.com](http://www.chanhengfai.com)

[www.hfunicorn.com](http://www.hfunicorn.com)





# PROPERTY DEVELOPMENT TRACK RECORD

CITYLIFE@TAMPINES



CHARLTON RESIDENCES



PASIR RIS ONE



COSMOLOFT



**FIND OUT MORE:**

[www.chanhengfai.com/property-development](http://www.chanhengfai.com/property-development)



# DIRECTORS, MANAGEMENT & ADVISOR TEAM



**CHAN HENG FAI**  
CHAIRMAN



**ANG HAY KIM AILEEN**  
DIRECTOR



**ROBERT TRAPP**  
DIRECTOR



**WILLIAM WU**  
DIRECTOR



**WONG TAT KEUNG**  
DIRECTOR



**CHAN TUNG MOE**  
GLOBAL CEO



**CHARLES W.S. MACKENZIE**  
USA CEO



**ALAN LUI**  
CFO



**RONALD WEI**  
USA CFO



**MICHAEL GERSHON**  
CHIEF LEGAL OFFICER



**SHAMAR O'BRYANT**  
COO LAND DEVELOPMENT



**DANNY LIM**  
BUSINESS DEVELOPMENT



**ADAM TAN**  
BUSINESS DEVELOPMENT



**MELISSA K. SIMS**  
ADVISER



**ANTHONY CHAN**  
ADVISER



**THANK YOU!**

Visit Us at:  
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For enquiries, please contact:  
[contact@asetehomeintl.com](mailto:contact@asetehomeintl.com)

